



**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES & EXCHANGE COMMISSION,

Plaintiff,

- against -

COLONIAL INVESTMENT MANAGEMENT, LLC,

Defendant.

**SETTLEMENT
CONFERENCE ORDER**

07 Civ. 8849 (PKC) (RLE)

RONALD L. ELLIS, United States Magistrate Judge:

This action has been referred to Magistrate Judge Ronald L. Ellis for SETTLEMENT.

A CONFERENCE WILL BE HELD IN THIS CASE BY THE JUDGE ON DECEMBER 04, 2007, AT 2:00 P.M. IN COURTROOM 18D, 500 PEARL STREET. All counsel must be present. Plaintiff's counsel is responsible for confirming with each defendant's counsel that all necessary participants are aware of this conference.

Unless excused by the Court, each party, together with counsel, must appear in person for the conference. If a party is not prepared to go forward with settlement discussions, written notice to the Court is required prior to the conference.

No request for adjournment will be considered unless made at least **THREE BUSINESS DAYS** before the scheduled conference and only after the parties have consulted with each other. Direct inquiries to Debbie Smith, 212-805-0242.

A handwritten signature in cursive script, appearing to read "Ronald L. Ellis".

**The Honorable Ronald L. Ellis
United States Magistrate Judge**

**SO ORDERED
November 28, 2007**